Foresight

AI for Finance

Invoices that post themselves, reconciliations done by breakfast and a cash-flow dashboard that's always right — so finance can advise the business, not chase paperwork.

A TYPICAL DAY

- ✓ **Process invoices automatically** — read, code and post with AI, flagging only the exceptions.
- ✓ **Reconcile the bank** each morning — matched and ready to review.
- ✓ **Capture and approve expenses** from a photo, with policy checks built in.
- ✓ **Chase overdue invoices** — AI sends polite, escalating reminders and books the awkward calls.
- ✓ **A live cash-flow dashboard** — today's position and a 13-week forecast, always current.

EVERY MONTH

- ✓ Generate management accounts and budget-vs-actual commentary
- ✓ Prepare the VAT return
- ✓ Run payments and reconcile debtors/creditors
- ✓ Flag margin, spend and cash anomalies

EVERY YEAR

- ✓ Prepare year-end and liaise with the auditors
- ✓ Build budgets and rolling forecasts
- ✓ Support corporation-tax preparation

STOP OUTSOURCING — DO IT IN-HOUSE

USUALLY OUTSOURCED	NOW IN-HOUSE WITH AI
Bookkeeping service	**AI bookkeeping with human review**
Credit-control agency	**AI chasing and reconciliation**
Outsourced finance function	**AI + a part-time controller**
FP&A consultants	**AI forecasting and modelling**

How: it starts with our AI Readiness Audit — a "day in the life" of your team to find the handful of tasks AI saves the most time on — then Microsoft Copilot and custom AI agents, set up securely with governance built in. **Note:** AI prepares and flags — sign-off, judgement and statutory responsibility stay with your qualified finance people.

Book a free, no-obligation AI review

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